



香港交易所

31/12/2011

北京京能清潔能源電力股份有限公司

06/01/2012

I.

1.

| | | | | | | | | | |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| (1) | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | |) | |) | | | |
| | | | | _____ | _____ | _____ | _____ | _____ | _____ |
| (|) | | | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | | _____ | _____ | _____ | _____ | _____ | _____ |
| (2) | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | |) | |) | | | |
| | | | | _____ | _____ | _____ | _____ | _____ | _____ |
| (|) | | | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | | _____ | _____ | _____ | _____ | _____ | _____ |

2.

| | |
|-------|-------|
| _____ | _____ |
| |)) |
| () | _____ |
| | _____ |
| | _____ |

3.

| | |
|-------|-------|
| _____ | _____ |
| |)) |
| () | _____ |
| | _____ |
| | _____ |

:

II.

| (1) | (2) |
|---------------|---------------|
| H | |
| (1.00) | (1.00) |
| 1,508,070,000 | 4,524,130,000 |
| | |
| | |
| 1,508,070,000 | 4,524,130,000 |

III.

| | |
|-----------|--------------|
| (/ /) | _____ |
| 1. | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| (/ /) | _____ |
| (I) | _____ |
| 2. | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| (/ /) | _____ |
| (I) | _____ |
| 3. | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| (/ /) | _____ |
| (I) | _____ |
| | A. () _____ |
| | () _____ |
| | () _____ |
| | () _____ |

(- / /)

1.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

2.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

3.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

4.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

B. () _____
() _____
() _____

1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

3.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

4.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

c. () _____
() _____
() _____

| | |
|--|--|
| (/ /)() | |
| 1. _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |

| |
|---|
| |
| <p>1. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>2. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>3. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>4. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |

| | | | | |
|----|-------|---------|---------|--|
| 5. | _____ | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 6. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 7. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 8. | _____ | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 9. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |

