



JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)**
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY**



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LETTERS OF INTENT

7 2021,
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 173,532,000 6.13%
 11.53%
 () 80,084,000
 2.33%
 5.32%
 253,616,000
 16.5%

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WARNING

N h i g i t h e a b o v e a e e t h a d b e a n e a a i i a i u t , i c i a i t i i e e t a d i c e
 f a l k i d a d i e i h e B E H a d h e C a l a d h e R e e a l S h a e h d e , t h e i e e c i e
 u b i d i a i e , a v t e a t e i b i i h a e e f a t h e e t a i i g f h e e
 e i a c o f a u i f a i t e v a b a e . T h e a e e t i t h e L e e f I e l e e a d e i h a
 a v i g a l a g a . 1 (R) 1 2 b i g l a l a l a l R e R e a l R e R e R e

The H Share Offer is conditional upon the satisfaction of the conditions described in the Circular Document in full. Accordingly, the H Share Offer may or may not become unconditional and the issue of the H Shares by the Company is dependent upon the completion of the conditions set forth in the Circular Document. Shareholders and/or potential investors of the Company should be advised that the completion of the conditions set forth in the Circular Document is not guaranteed. The H Share Offer is subject to the completion of the conditions set forth in the Circular Document (including the H Share Offer) and the completion of the conditions set forth in the Circular Document is not guaranteed. The H Share Offer is subject to the completion of the conditions set forth in the Circular Document (including the H Share Offer) and the completion of the conditions set forth in the Circular Document is not guaranteed.

Beijing ELEG Holding Co., Ltd.*
JIANG Fan

Beijing Jigong Capital ELEG Co., Limited
KANG Jia

11月21日 2021

* 北京嘉工资本管理有限公司