



2015

2016 4

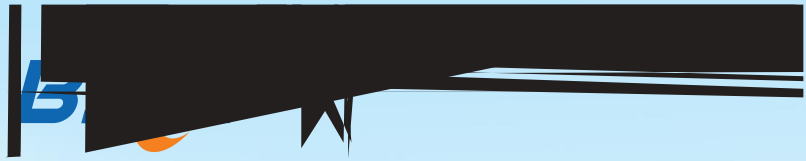
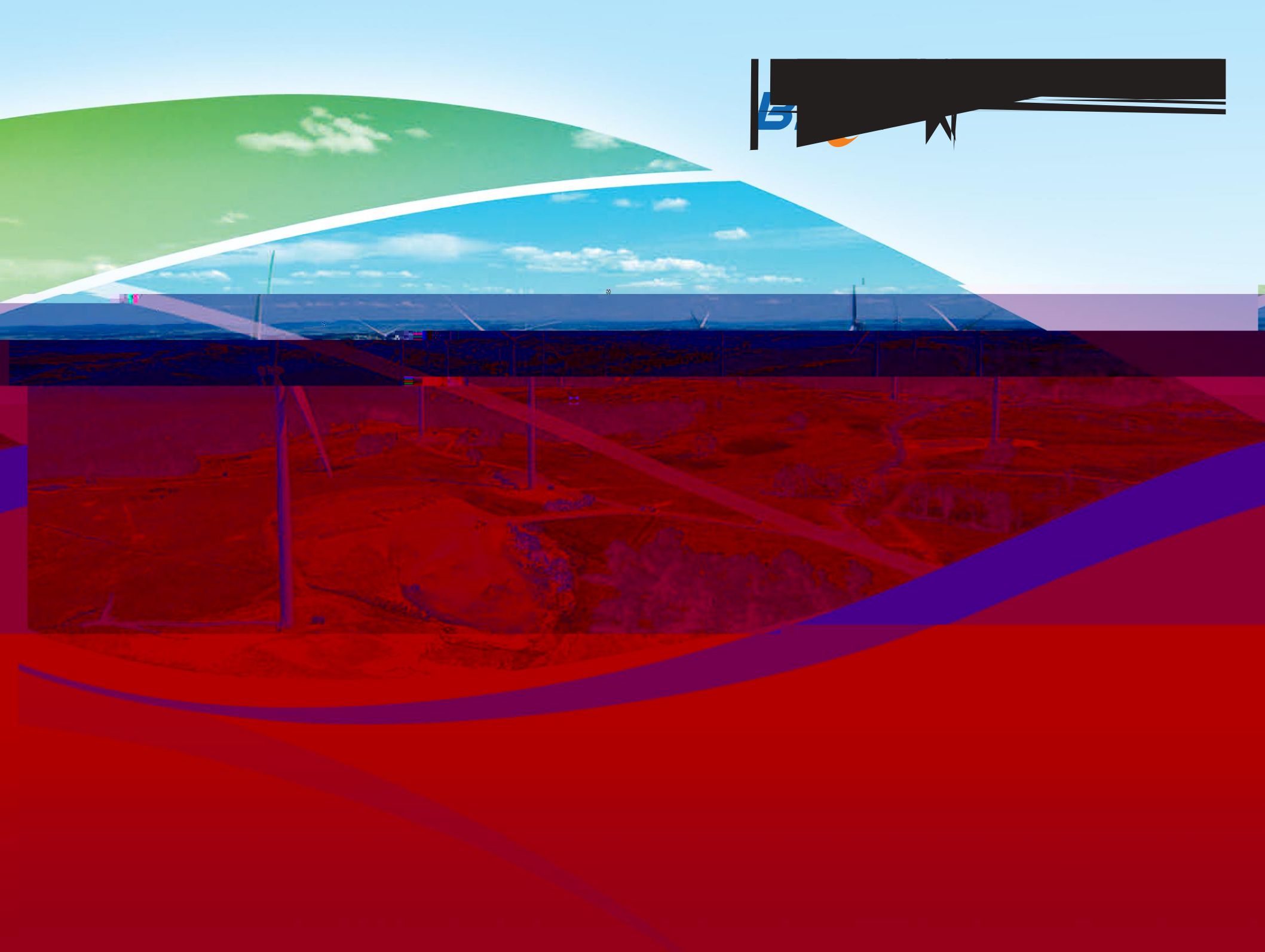
: 0579.HK



1

2

3





[Redacted content]



- 2015 12 31 4,436 61.3%



- 2015 12 31 1,915 26.4%



- 2015 12 31 449 6.2%

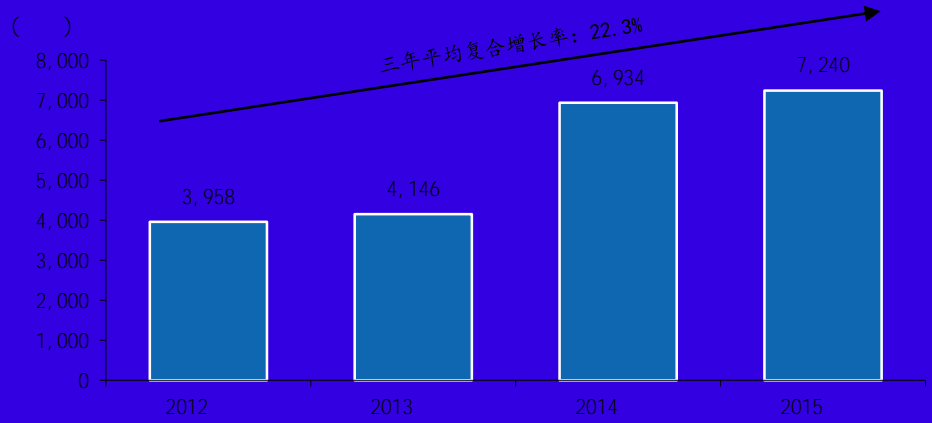


- 2015 12 31 440 6.1%

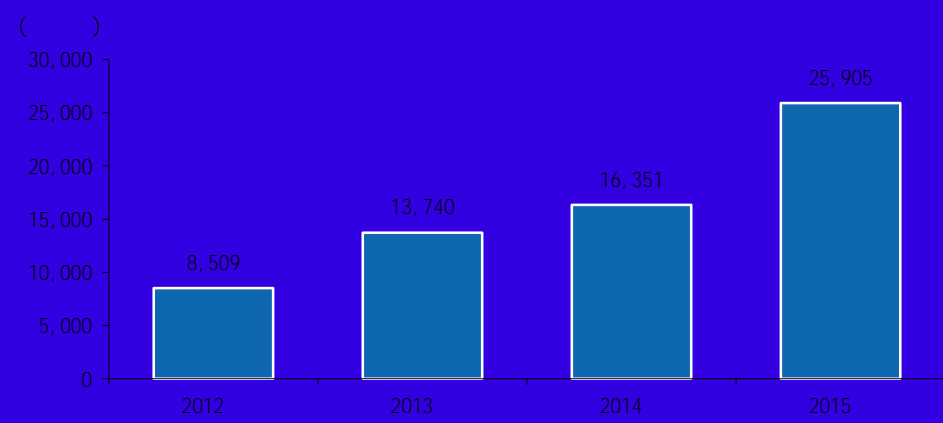




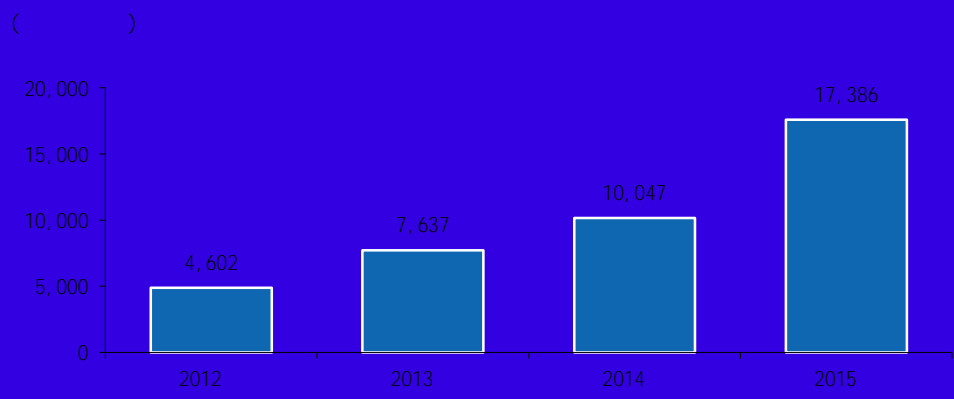
2012-2015年营业收入



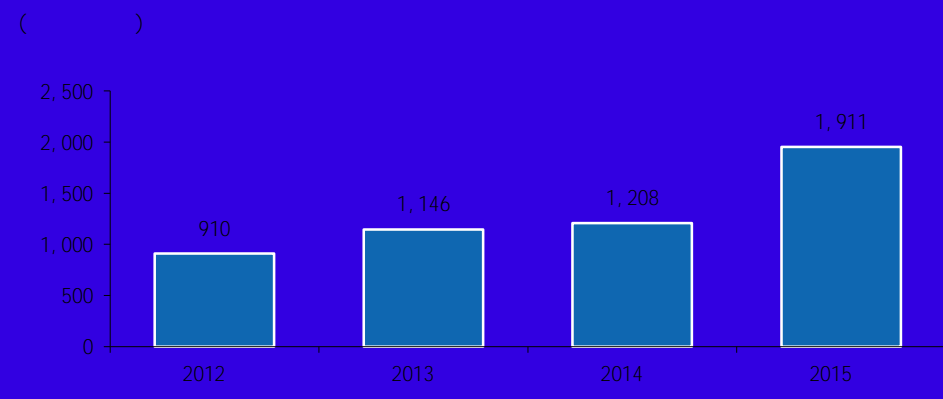
2012-2015年净利润

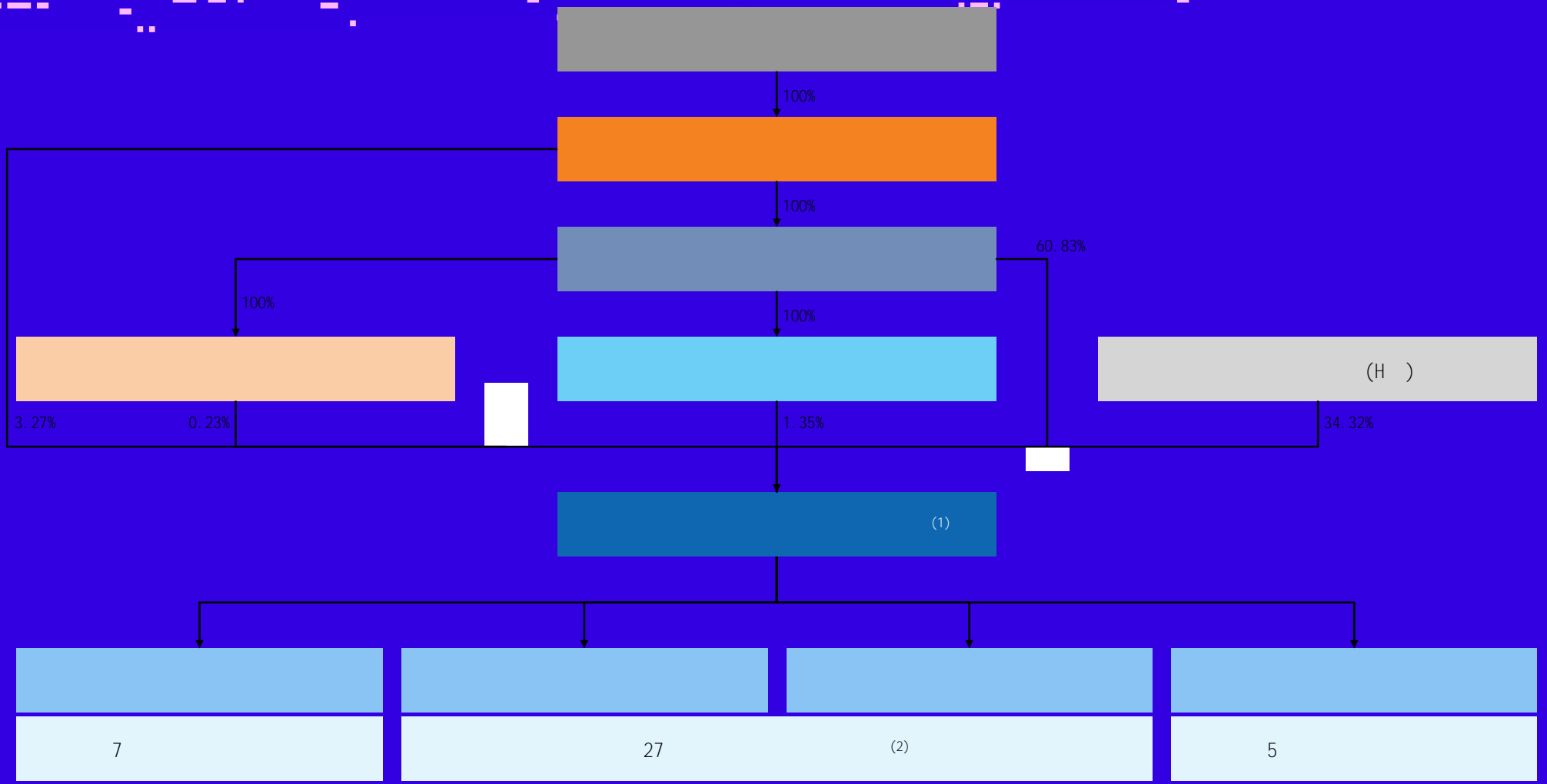


2012-2015年经营活动产生的现金流量净额



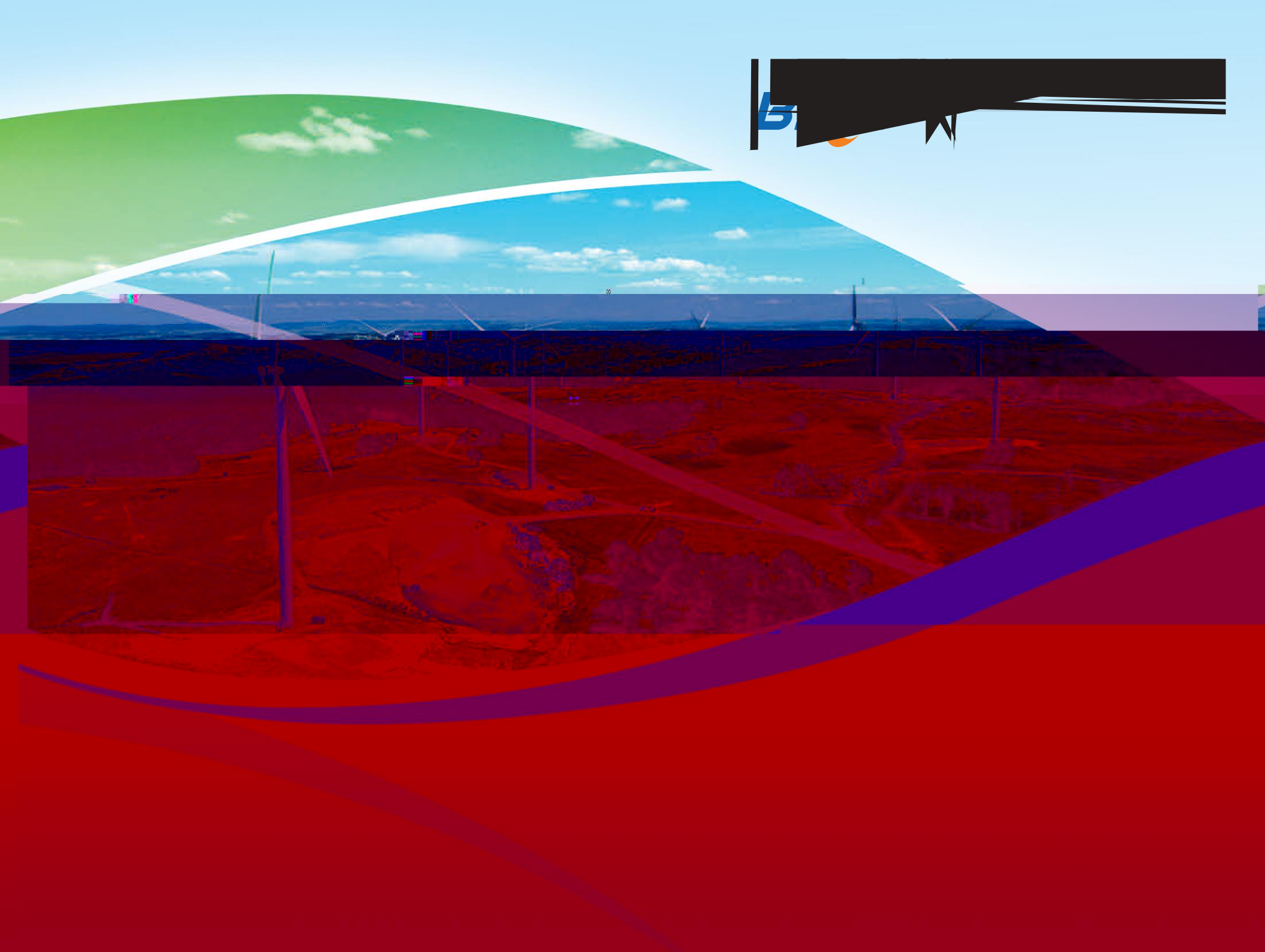
2012-2015年研发投入





(1) 74% () 60% 100%

(2)

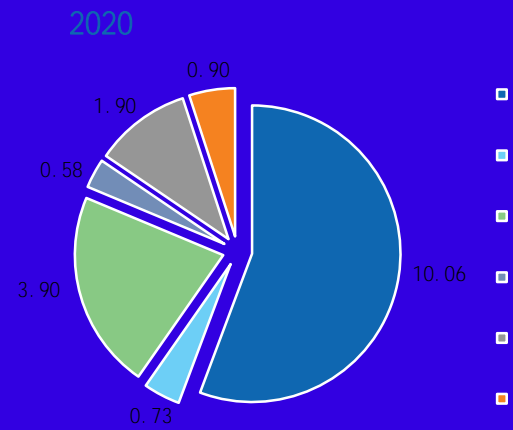
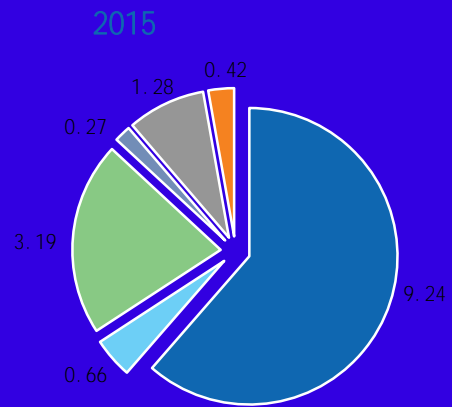


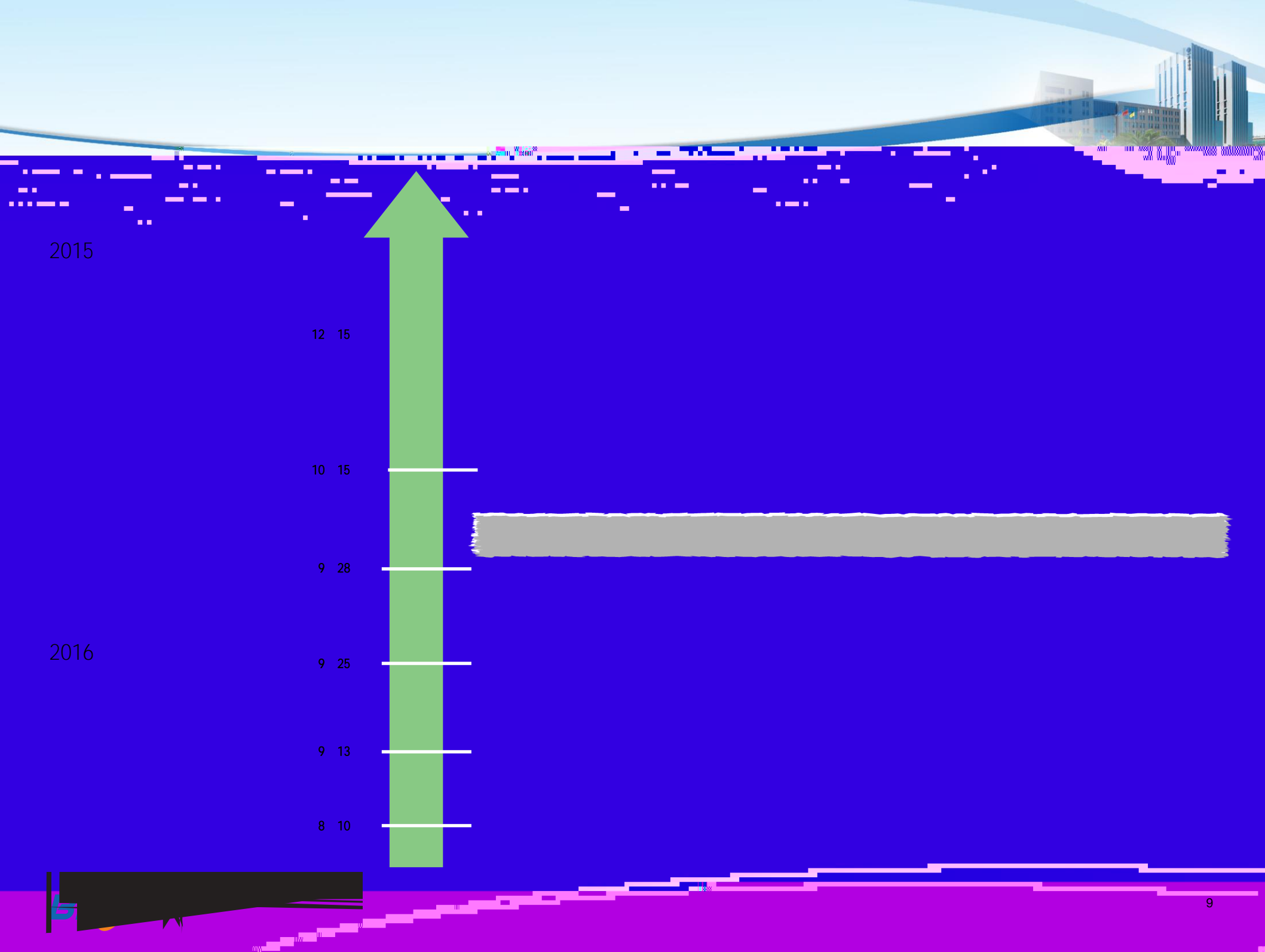


- 1 国家政策支持明确，导向力度加大
- 2 控股股东全力支持，经营环境良好
- 3 燃气发电业务稳定，市场地位突出
- 4 火电业务布局优化，竞争优势明显
- 5 光伏发电着眼全国，增长快速持续
- 6 业务板块协同发展，主营业务突出
- 7 融资结构合理多元，成本持续降低

	2015	2016	2017	2018	2019	2020
(2014-2020)						10%
			()			
2013	2017		4	4		
			"	"		
		2020	9%	10%	13%	
2016						

2015 2020





2015

12 15

10 15

9 28

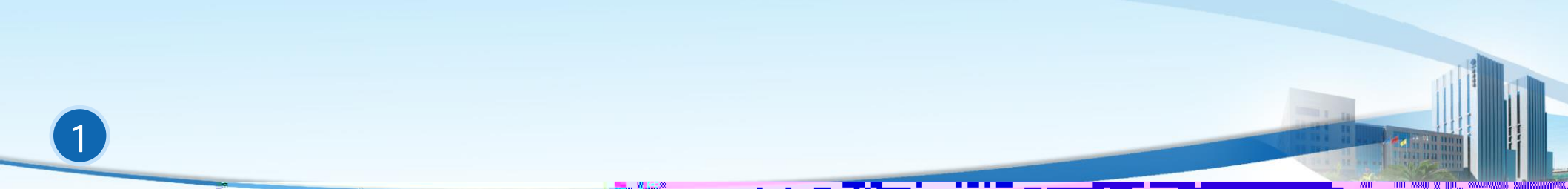
2016

9 25

9 13

8 10



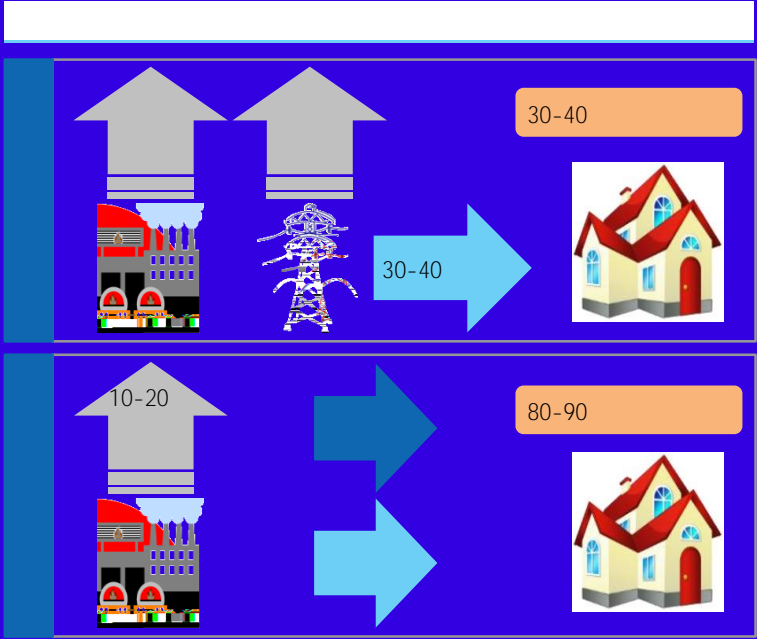
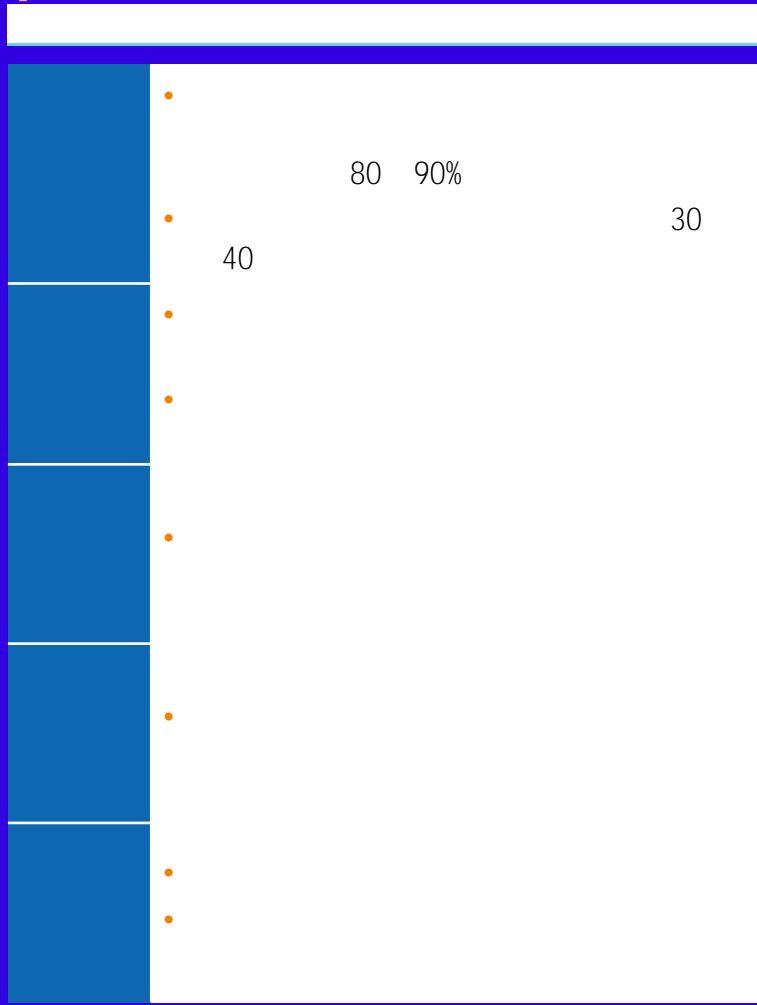


- 2015-2020
- 2020-2025
- 2025-2030
- 2030-2035
- 2035-2040
- 2040-2045
- 2045-2050
- 2050-2055
- 2055-2060
- 2060-2065
- 2065-2070
- 2070-2075
- 2075-2080
- 2080-2085
- 2085-2090
- 2090-2095
- 2095-2100

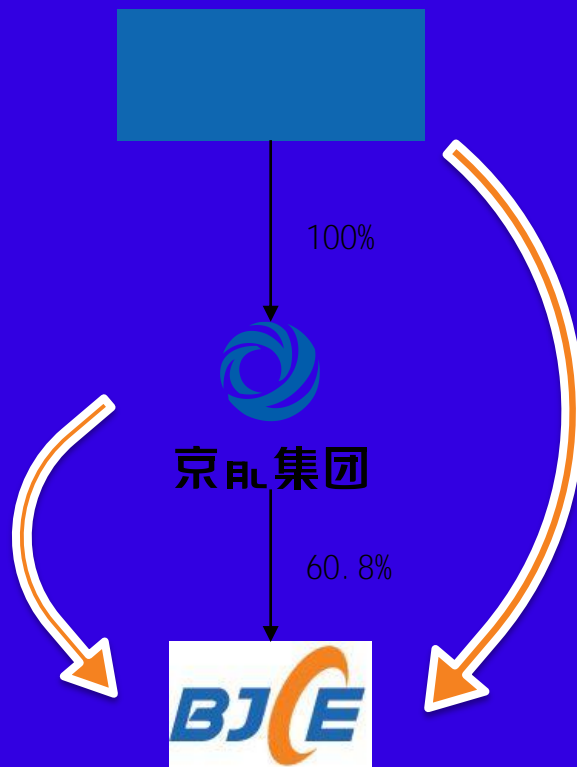
(IEA)

	•	
	•	
	•	• 2020-2025
	•	• 2025-2030
	•	• 2030-2035
	•	• 2035-2040
	•	• 2040-2045
	•	• 2045-2050
	•	• 2050-2055
	•	• 2055-2060
	•	• 2060-2065
	•	• 2065-2070
	•	• 2070-2075
	•	• 2075-2080
	•	• 2080-2085
	•	• 2085-2090
	•	• 2090-2095
	•	• 2095-2100

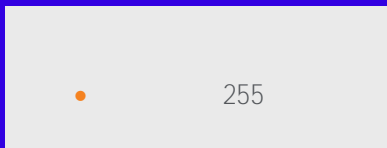
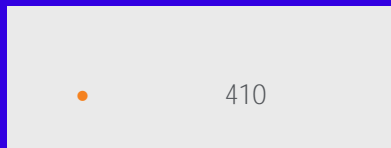
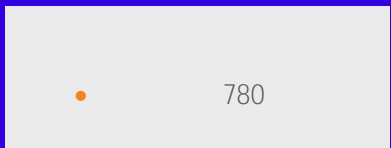
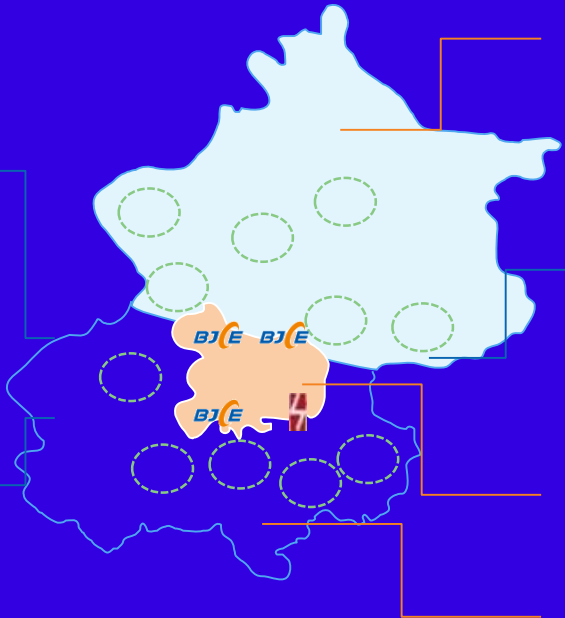
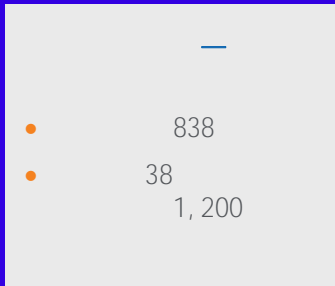
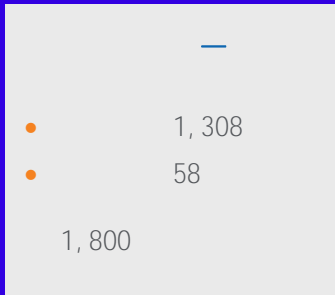




2,000



2022年1-6月



70%

60%



4

3



"

3,000



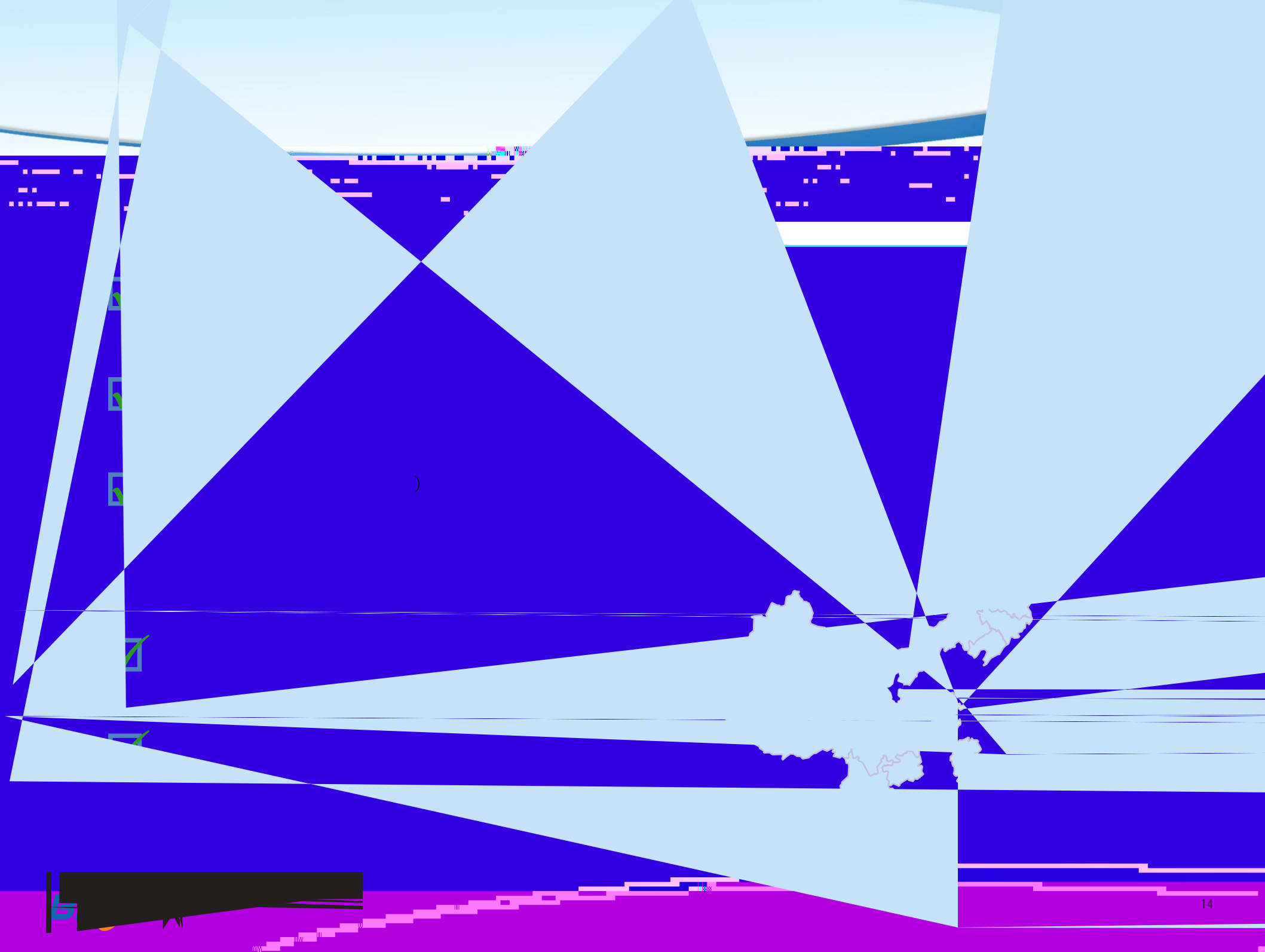
/

2022

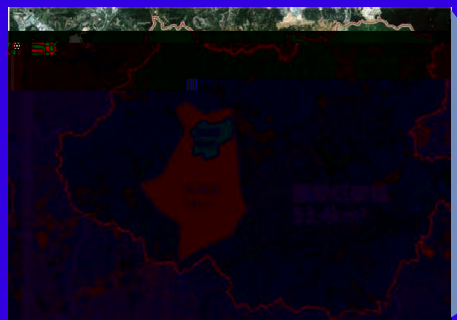
"

"





)



5

1.5

180

97

6.7
1,500Nm ³ /
600Nm ³ /



CO₂



47.5
31.5
1,500t/



TRI-GEN

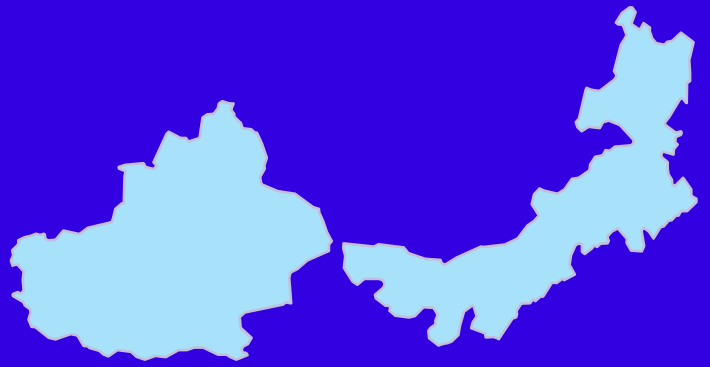




(2014 - 2020)

2020

2



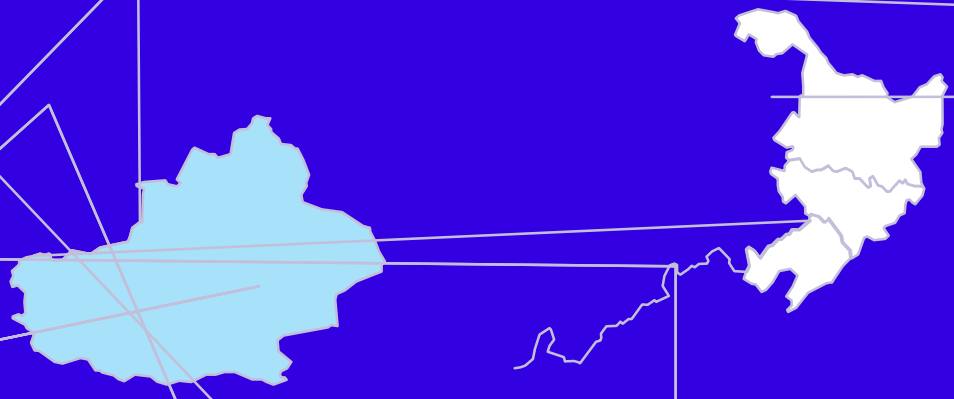
✓	2012	1,551	2015	1,915
✓	13	2	17	1,915
✓				
✓	2015		1,728	1,966





2015 年 1-6 月 主要指标完成情况

2015 年 1-6 月 主要指标完成情况



2012	10	2015	440
	40		

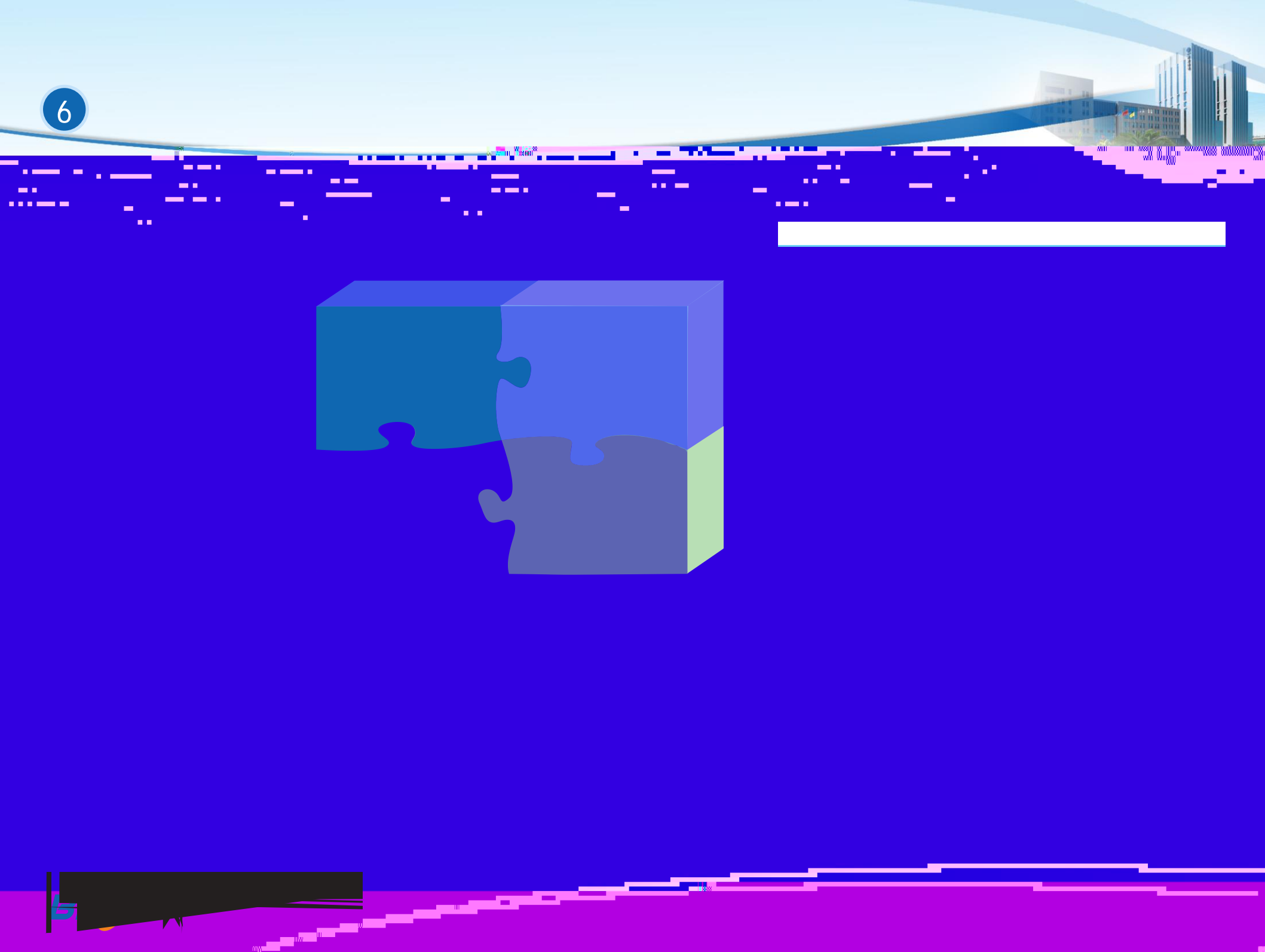


2015	"	1,000
"		



0.42





2015

2015 6 18
15 5.15% 3+N

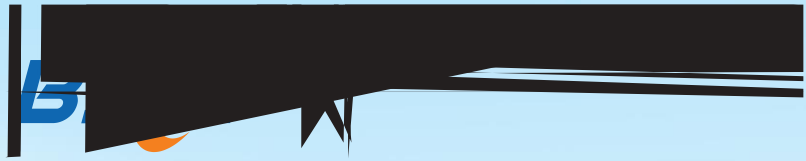
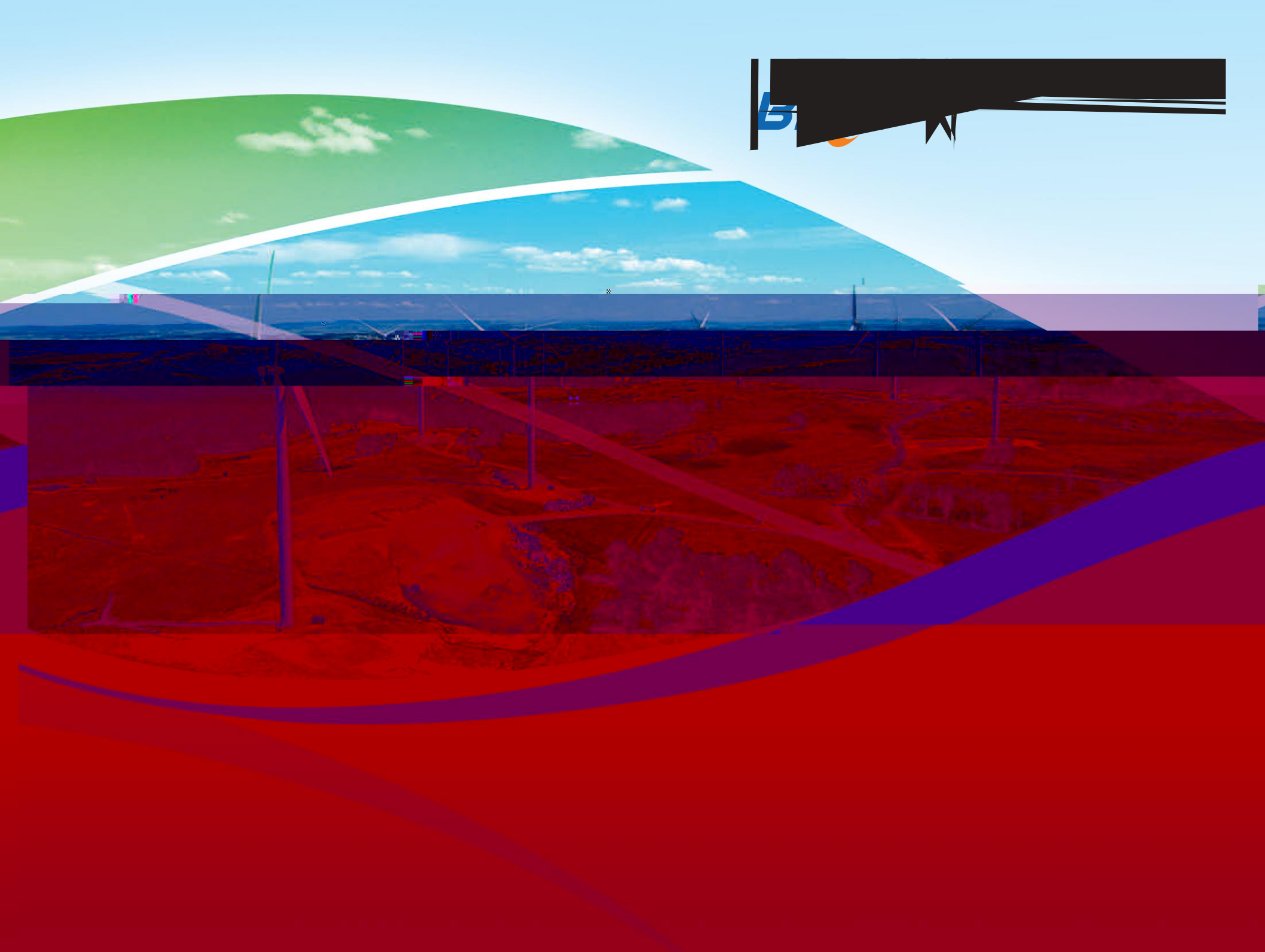
2015 4 2
75 3.2%-3.7%

2015 9 2.45
1.06%

2015 11 1
1%



-
-

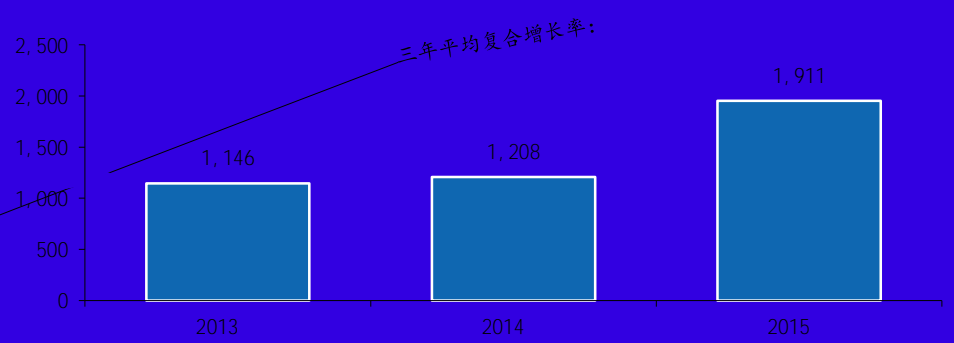


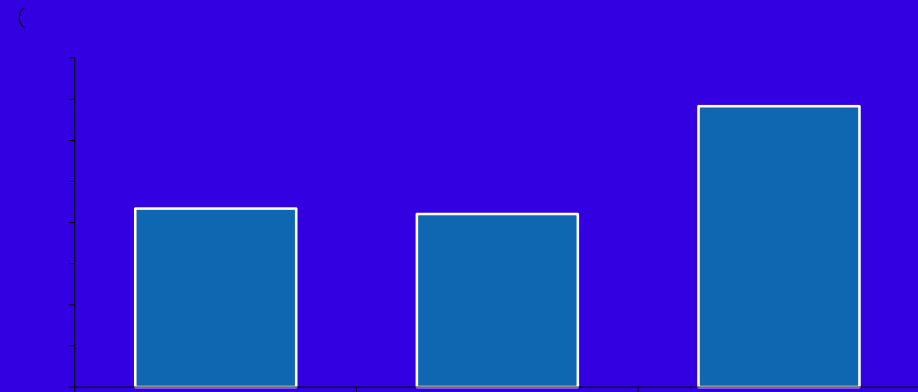
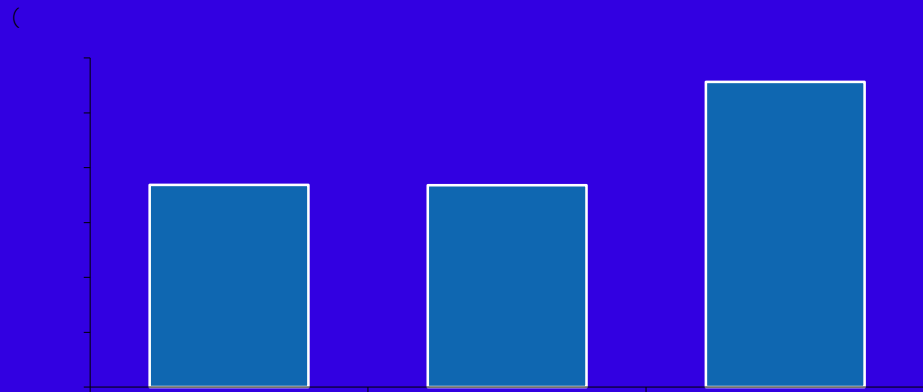
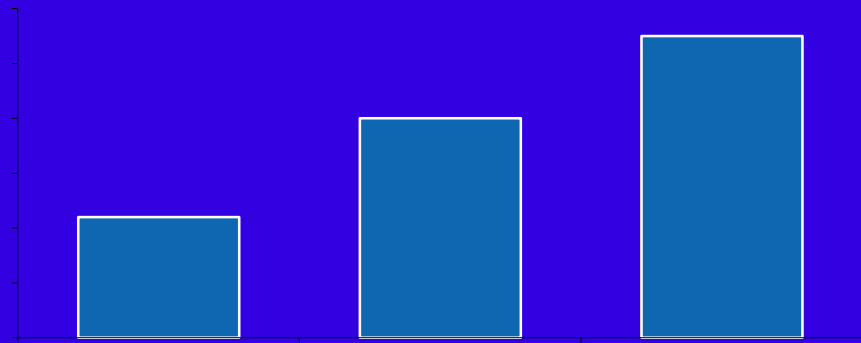
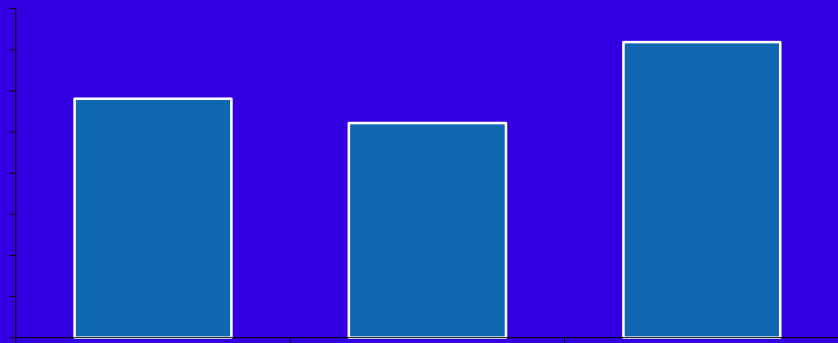
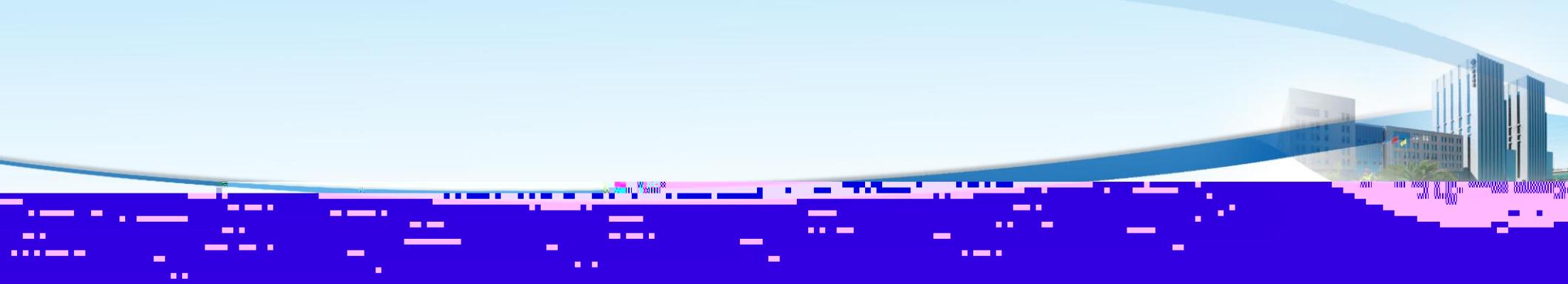
()

()

(EBITDA)

()





2015 年 12 月 31 日 2015 年 12 月 31 日

2015 年 12 月 31 日 2015 年 12 月 31 日

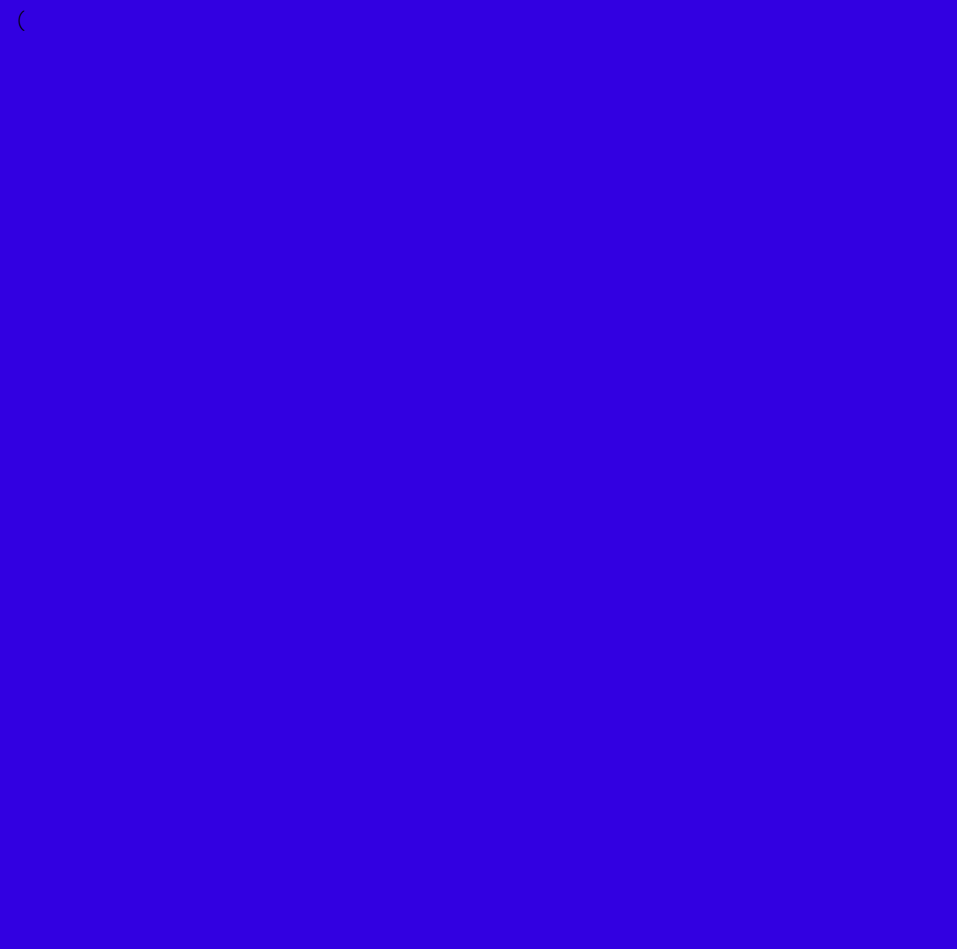
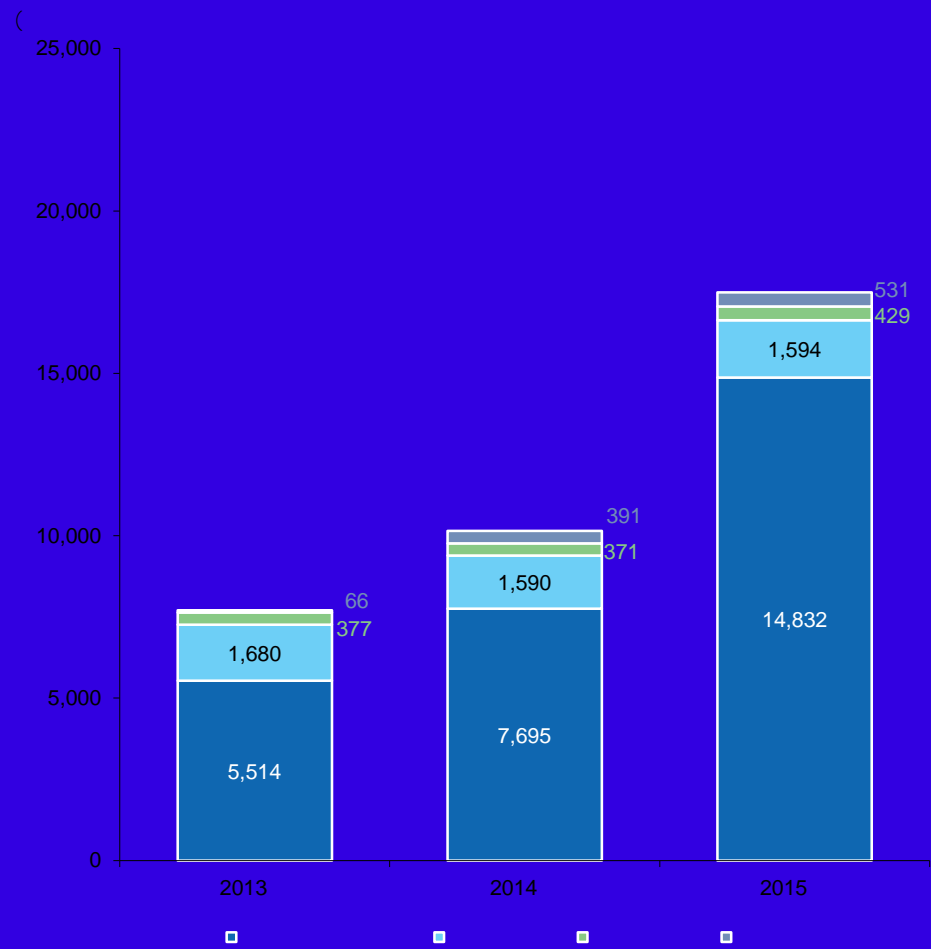


Table 1: Comparison of the number of employees in the company in 2013, 2014 and 2015

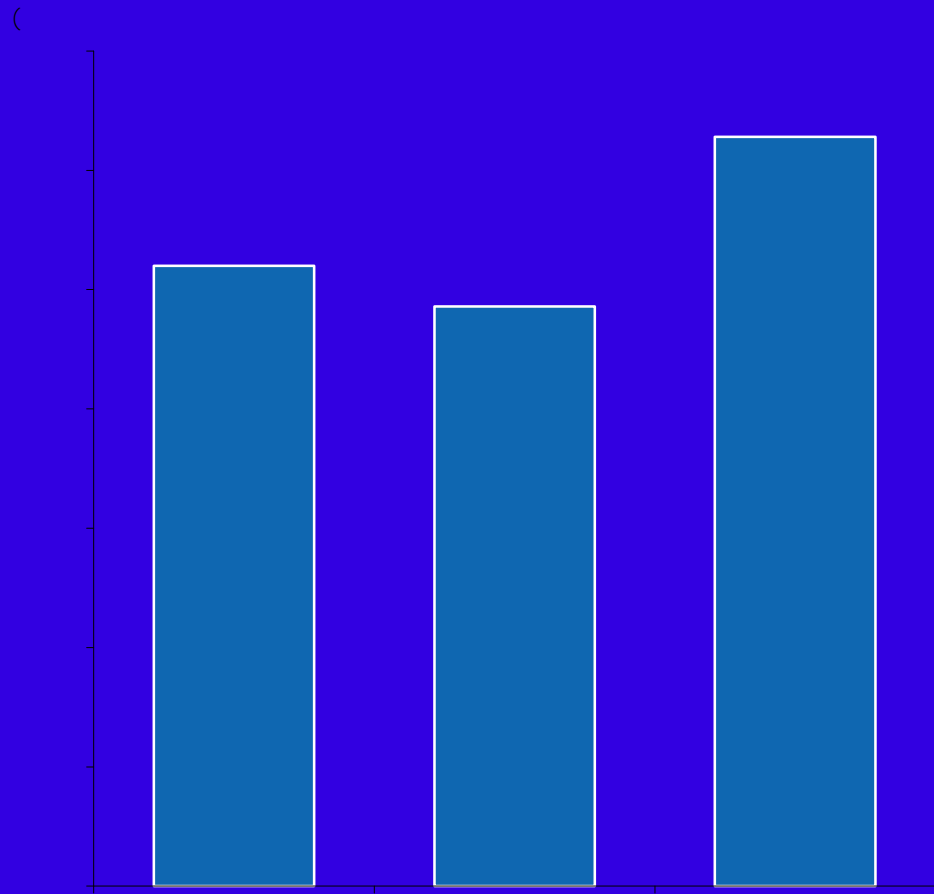
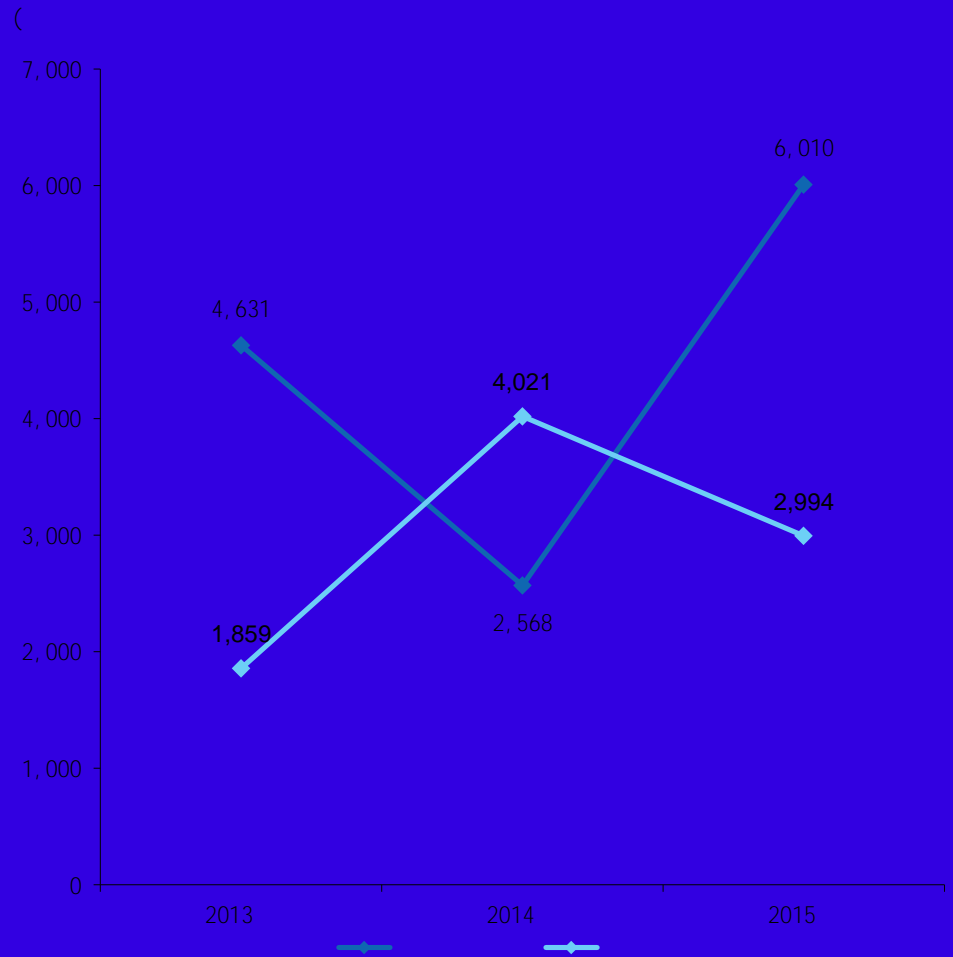
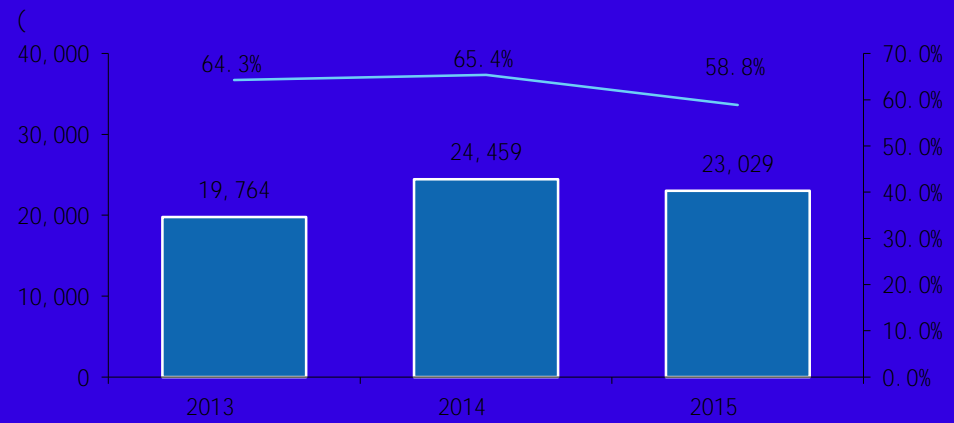


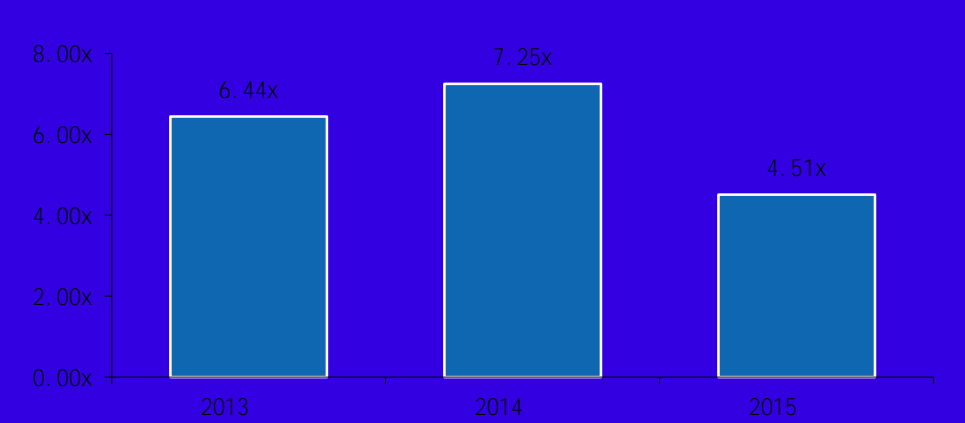
Table 2: Comparison of the number of employees in the company in 2013, 2014 and 2015



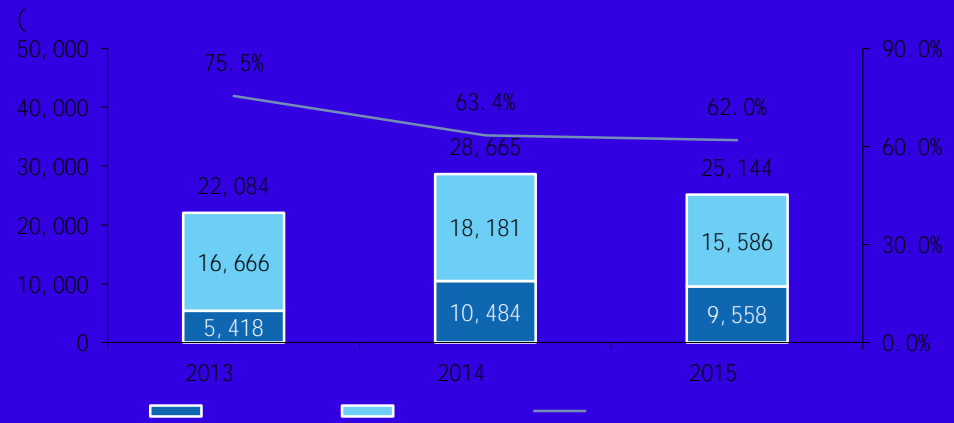
(1)



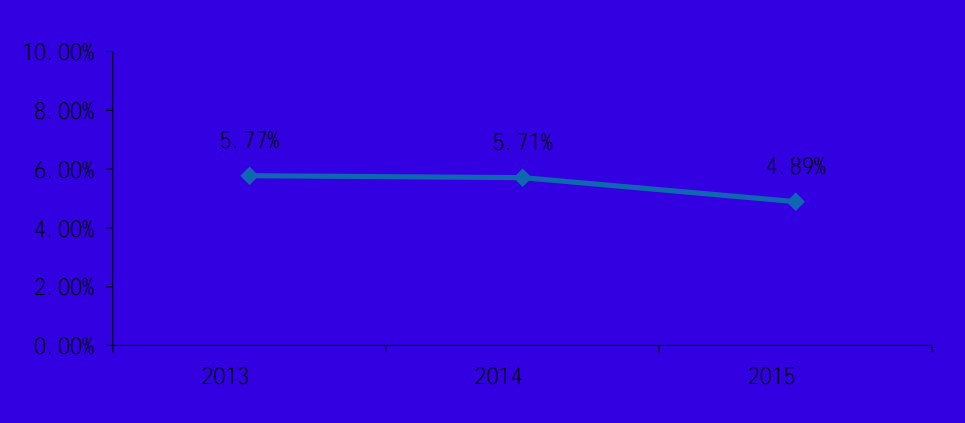
/EBITDA



(1)



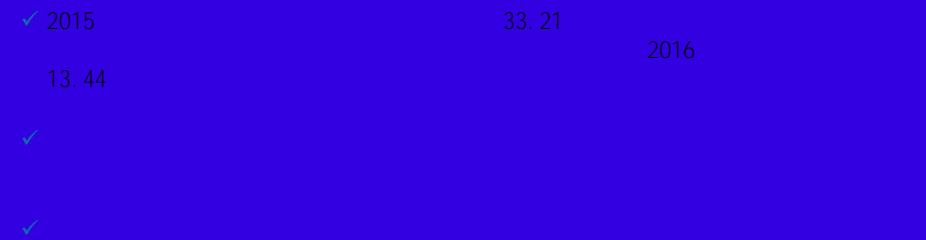
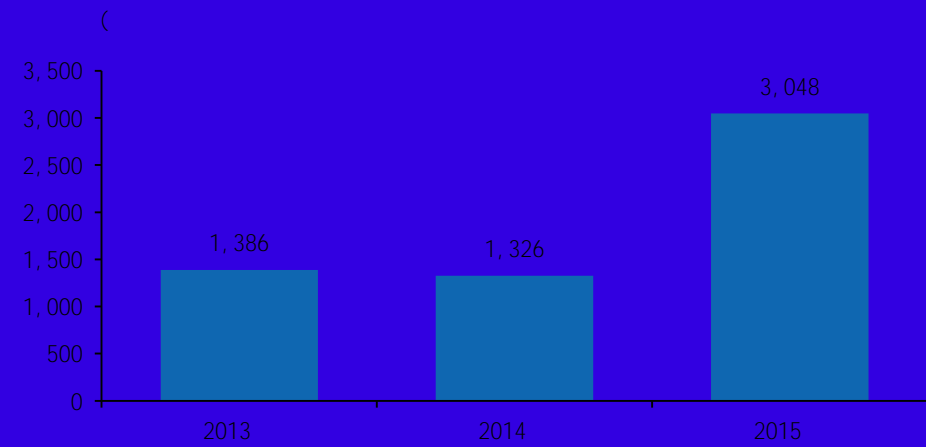
(1)



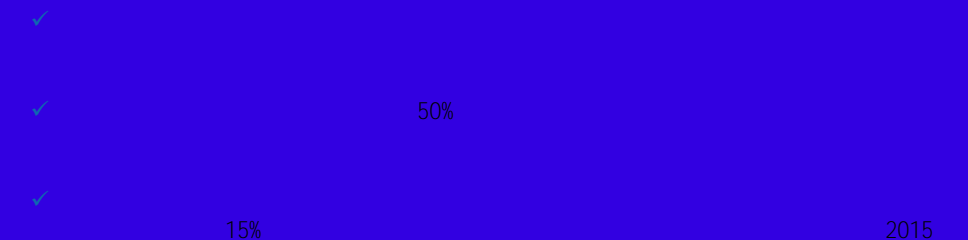
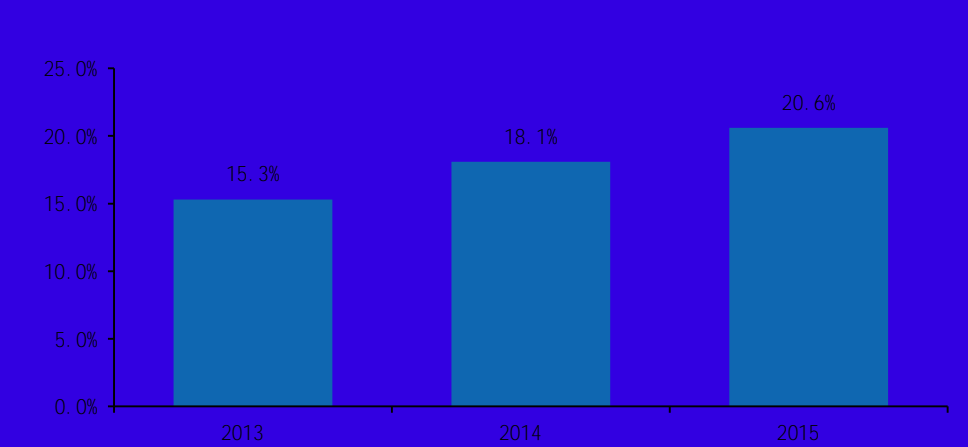
(1) = / (+ ())

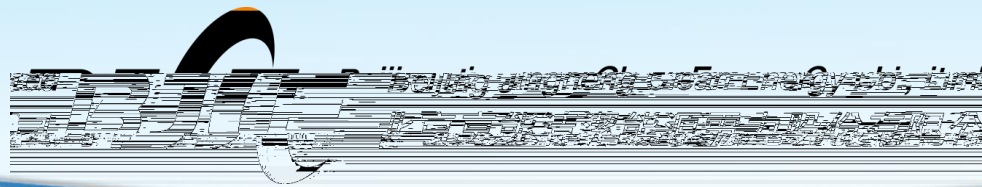


2015年主要财务指标



2015年主要财务指标





		()
2015	1	49.5
	2	50
	3	49.5
	4	49.5
	5	100
	6	49.5
	7	50
	8	49.5
	9	36
	1	49.5
	2	50
	3	50
	4	49.5
	5	50
	6	43.5
	1	300
	2	49.5
	3	100
	4	100
	5	50
	6	200
	7	50
	8	50
	9	300
	10	280
	11	200
	12	500
	13	198
		3,116.5

			()
2015	1		30
	2		10
	3		10
	4		30
	5		100
	6		10
	7		31.08
	8		40
	1		20
	2		60
	3		30
	4		20
	5		30
	6		50
	1		40
	2		10
	3		30
	4		40
	5		40
	6		20
	7		40
	8	27	50
	9		200
	10		100
			1,041.08